

# MARIPOSA COUNTY ECONOMIC FORECAST

Mariposa County is located in the western foothills of the Sierra Nevada Mountains, in the center of California. Yosemite National Park is located in Mariposa County, and with over 3.5 million people visiting the park every year, Yosemite is a critical part of the county's economy. Mariposa County has a population of 18,335 people and 5,300 wage and salary jobs. The per capita income in Mariposa County is \$30,898, and the average salary per worker is \$36,674.

In 2009, an estimated 300 total wage and salary jobs were lost in Mariposa County, representing a decline of 5.2 percent. Employment in the farm sector is virtually non-existent with approximately 30 total workers in 2009, equal to less than 1 percent of total wage and salary jobs. The annual unemployment rate increased to 11.4 percent in 2009.

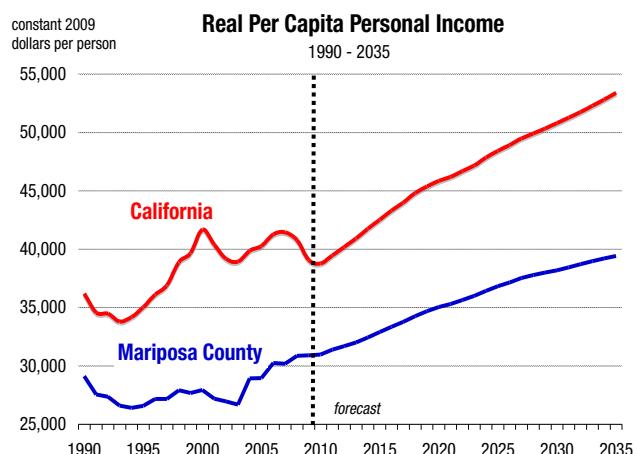
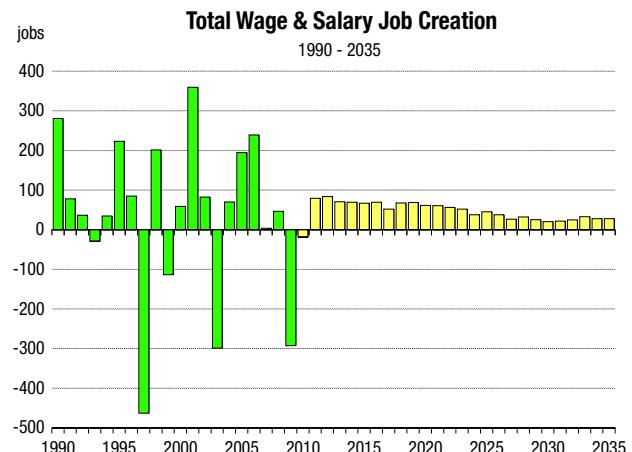
The only large employment sectors in the county are government and leisure services. Together these sectors make up 78 percent of all employment in Mariposa County. In 2009 the public sector (state, local, and federal government departments) downsized by 140 jobs, while leisure services declined by 40 jobs. Many of the smaller sectors increased employment during 2009, however none added more than 13 jobs.

Between 2008 and 2009, the population in Mariposa County grew at a rate of 0.2 percent. An estimated 75 net migrants entered the county last year.

Employment and population growth is expected to be much lower than the state average over the forecast period. The majority of the growth in employment will come from the pulbic sector in the form of national park service, national forecast service, and local government sector jobs.

## FORECAST HIGHLIGHTS

- Total employment is forecast to remain mostly unchanged in 2010, with a point estimate of 18 jobs lost. Job growth is expected to average +1.4 percent per year from 2010 to 2015.
- Average salaries adjusted for inflation are currently well below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to increase by an average of 0.4 percent per year between 2010 and 2015.
- Between 2010 and 2015, the principle job creation occurs in government, construction, professional services and leisure services. These sectors account for 87 percent of all jobs created during the next 5 years.
- Population growth is expected to increase to 0.4 percent in 2010. Annual growth in the 2010 to 2015 period averages 0.8 percent per year.

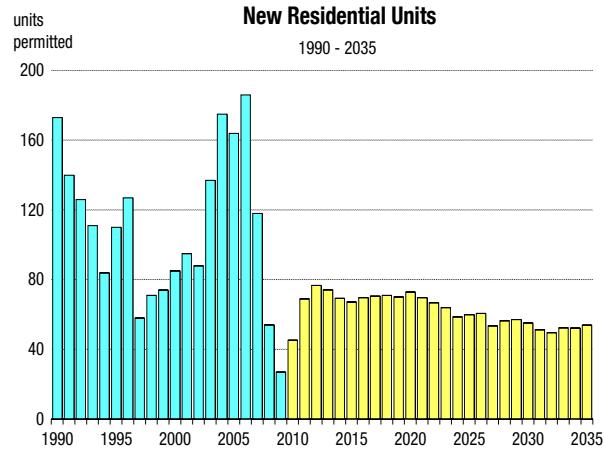
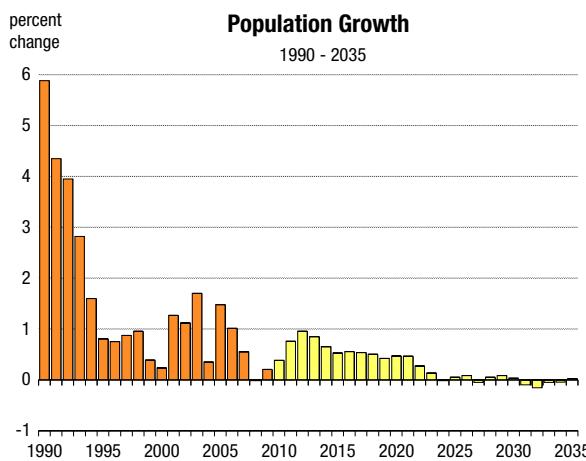


- Net migration is forecast to increase in 2010, with the level estimated at 120 persons entering the county. Between 2010 and 2015 net migration is expected average 175 migrants entering the county per year. Net migration accounts for all population growth, as deaths exceed births over the forecast horizon.
- Real per capita income is forecast to rise 0.2 percent in 2010. From 2010 to 2015, the growth in real per capita income will average 1.2 percent per year.
- Total taxable sales, adjusted for inflation, are forecast to rise 3.8 percent in 2010. Between 2010 and 2015, the growth in real taxable sales will average 2.9 percent per year.
- Industrial production is forecast to decline 0.3 percent in 2010. From 2010 to 2015 the growth rate of industrial production averages 4.5 percent per year.

# Mariposa County Economic Forecast

## 2002-2009 History, 2010-2035 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
2002	17,394	226	25.5	6.8	88	\$134	\$0.40	\$26,950	1.6	25.2	23.2	6.5
2003	17,690	323	26.1	7.0	137	\$136	\$0.41	\$26,667	1.8	24.4	27.9	7.0
2004	17,752	115	27.7	7.1	175	\$155	\$0.45	\$28,933	1.2	27.7	27.7	6.8
2005	18,015	270	27.8	7.3	164	\$170	\$0.47	\$28,941	2.0	30.1	34.5	6.5
2006	18,198	211	28.6	7.5	186	\$168	\$0.51	\$30,249	3.2	29.8	41.8	5.7
2007	18,299	142	28.9	7.6	118	\$167	\$0.53	\$30,170	3.4	29.4	37.6	6.1
2008	18,297	38	28.4	7.8	54	\$175	\$0.56	\$30,859	3.0	25.2	39.5	7.5
2009	18,335	75	28.3	7.8	27	\$163	\$0.57	\$30,898	0.8	24.3	41.7	11.4
2010	18,406	120	28.1	7.9	45	\$173	\$0.58	\$30,965	2.1	23.3	41.6	11.5
2011	18,546	189	28.0	8.0	69	\$182	\$0.61	\$31,388	2.4	23.7	43.1	10.2
2012	18,724	225	28.0	8.1	77	\$191	\$0.63	\$31,682	2.1	23.8	45.8	9.5
2013	18,883	204	28.1	8.2	74	\$201	\$0.66	\$32,012	2.2	23.6	48.0	8.8
2014	19,007	168	28.2	8.2	69	\$212	\$0.69	\$32,439	2.2	23.4	49.9	8.1
2015	19,108	149	28.4	8.3	67	\$223	\$0.72	\$32,890	2.2	22.7	51.9	7.8
2016	19,215	158	28.7	8.4	70	\$235	\$0.75	\$33,348	2.2	22.7	53.5	7.5
2017	19,319	159	28.9	8.4	71	\$246	\$0.78	\$33,762	2.2	22.6	55.2	7.5
2018	19,417	155	29.2	8.5	71	\$258	\$0.81	\$34,256	2.2	22.5	56.9	7.4
2019	19,499	142	29.5	8.5	70	\$271	\$0.84	\$34,692	2.2	22.4	58.8	7.2
2020	19,591	154	29.8	8.6	73	\$283	\$0.87	\$35,047	2.1	21.7	61.0	7.2
2021	19,682	156	30.1	8.7	70	\$296	\$0.91	\$35,307	2.5	20.9	62.7	7.1
2022	19,737	123	30.4	8.7	67	\$308	\$0.94	\$35,630	2.6	20.9	64.3	7.1
2023	19,763	99	30.7	8.8	64	\$321	\$0.98	\$35,991	2.5	20.8	66.4	7.0
2024	19,761	73	31.0	8.8	59	\$333	\$1.01	\$36,430	2.4	20.8	68.7	7.0
2025	19,771	89	31.3	8.9	60	\$347	\$1.05	\$36,821	2.5	20.7	71.4	6.9
2026	19,789	100	31.6	8.9	61	\$360	\$1.08	\$37,149	2.5	20.3	74.1	6.9
2027	19,780	75	31.8	9.0	53	\$374	\$1.12	\$37,525	2.6	19.9	76.5	6.9
2028	19,790	98	32.1	9.0	56	\$389	\$1.16	\$37,789	2.8	19.7	79.2	6.8
2029	19,808	106	32.3	9.1	57	\$403	\$1.20	\$37,989	2.7	19.3	81.9	6.8
2030	19,815	97	32.5	9.1	55	\$417	\$1.24	\$38,188	2.7	18.6	84.4	6.7
2031	19,797	73	32.7	9.2	51	\$432	\$1.28	\$38,437	2.7	17.8	86.7	6.7
2032	19,767	65	32.9	9.2	50	\$447	\$1.32	\$38,708	2.7	17.9	89.6	6.7
2033	19,758	88	33.1	9.3	52	\$462	\$1.37	\$38,960	2.7	17.9	93.1	6.7
2034	19,750	91	33.3	9.3	52	\$478	\$1.41	\$39,197	2.7	17.8	96.6	6.8
2035	19,755	107	33.5	9.4	54	\$494	\$1.46	\$39,413	2.7	17.5	100.2	6.8



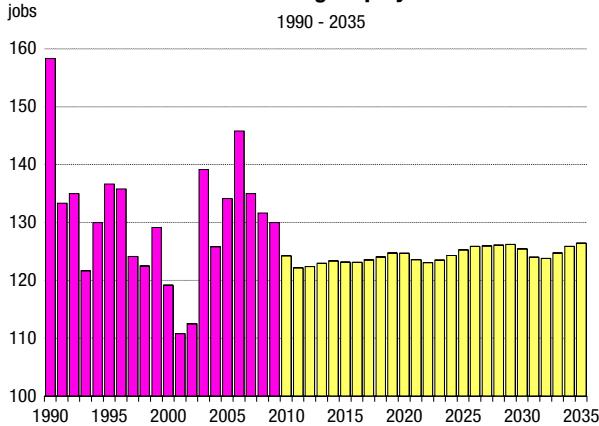
# Mariposa County Employment Forecast

## 2002-2009 History, 2010-2035 Forecast

	Total Wage & Salary	Farm	Construction	Manufacturing	Transportation & Utilities	Wholesale & Retail Trade	Financial Activities	Professional Services	Information	Health & Education	Leisure	Government
	employment (thousands of jobs)											
2002	5.3	0.01	0.2	0.11	0.05	0.32	0.00	0.48	0.00	0.18	1.99	1.84
2003	5.0	0.01	0.2	0.14	0.06	0.29	0.00	0.25	0.00	0.20	1.84	1.87
2004	5.1	0.01	0.2	0.13	0.06	0.31	0.00	0.23	0.00	0.23	1.85	1.84
2005	5.3	0.01	0.3	0.13	0.06	0.30	0.00	0.21	0.00	0.23	1.97	1.91
2006	5.5	0.02	0.3	0.15	0.07	0.29	0.00	0.21	0.00	0.26	2.04	1.96
2007	5.5	0.02	0.3	0.14	0.07	0.29	0.00	0.24	0.00	0.23	2.03	2.04
2008	5.6	0.03	0.2	0.13	0.07	0.32	0.00	0.20	0.00	0.17	2.18	2.12
2009	5.3	0.03	0.1	0.13	0.07	0.33	0.00	0.17	0.00	0.15	2.14	1.98
2010	5.3	0.03	0.1	0.12	0.07	0.32	0.00	0.18	0.00	0.16	2.12	1.99
2011	5.4	0.04	0.1	0.12	0.07	0.33	0.00	0.19	0.00	0.16	2.14	2.01
2012	5.4	0.04	0.1	0.12	0.08	0.33	0.00	0.20	0.00	0.15	2.15	2.05
2013	5.5	0.04	0.1	0.12	0.08	0.33	0.00	0.20	0.00	0.15	2.17	2.09
2014	5.6	0.04	0.1	0.12	0.09	0.33	0.00	0.21	0.00	0.16	2.19	2.13
2015	5.7	0.04	0.1	0.12	0.09	0.33	0.00	0.22	0.00	0.16	2.20	2.16
2016	5.7	0.04	0.2	0.12	0.09	0.33	0.00	0.22	0.00	0.16	2.22	2.19
2017	5.8	0.04	0.2	0.12	0.10	0.33	0.00	0.23	0.00	0.17	2.23	2.22
2018	5.8	0.04	0.2	0.12	0.10	0.33	0.00	0.24	0.00	0.17	2.24	2.26
2019	5.9	0.04	0.2	0.12	0.10	0.33	0.00	0.24	0.00	0.17	2.26	2.30
2020	6.0	0.04	0.2	0.12	0.11	0.33	0.00	0.25	0.00	0.18	2.26	2.34
2021	6.0	0.04	0.2	0.12	0.11	0.33	0.00	0.26	0.00	0.18	2.27	2.38
2022	6.1	0.04	0.2	0.12	0.12	0.33	0.00	0.26	0.00	0.18	2.27	2.42
2023	6.1	0.04	0.2	0.12	0.12	0.32	0.00	0.27	0.00	0.19	2.28	2.46
2024	6.2	0.04	0.2	0.12	0.13	0.32	0.00	0.28	0.00	0.19	2.28	2.49
2025	6.2	0.04	0.2	0.13	0.13	0.33	0.00	0.28	0.00	0.20	2.27	2.52
2026	6.3	0.04	0.2	0.13	0.14	0.33	0.00	0.29	0.00	0.20	2.26	2.55
2027	6.3	0.04	0.1	0.13	0.14	0.33	0.00	0.29	0.00	0.21	2.25	2.58
2028	6.3	0.04	0.1	0.13	0.14	0.33	0.00	0.30	0.00	0.21	2.23	2.61
2029	6.4	0.04	0.1	0.13	0.14	0.33	0.00	0.30	0.00	0.22	2.21	2.64
2030	6.4	0.04	0.1	0.13	0.15	0.33	0.00	0.31	0.00	0.22	2.20	2.67
2031	6.4	0.04	0.1	0.12	0.15	0.33	0.00	0.31	0.00	0.22	2.19	2.69
2032	6.4	0.04	0.1	0.12	0.15	0.33	0.00	0.32	0.00	0.23	2.19	2.72
2033	6.5	0.04	0.1	0.12	0.16	0.33	0.00	0.32	0.00	0.23	2.18	2.74
2034	6.5	0.04	0.1	0.13	0.16	0.34	0.00	0.32	0.00	0.24	2.17	2.76
2035	6.5	0.04	0.1	0.13	0.16	0.34	0.00	0.33	0.00	0.24	2.16	2.79

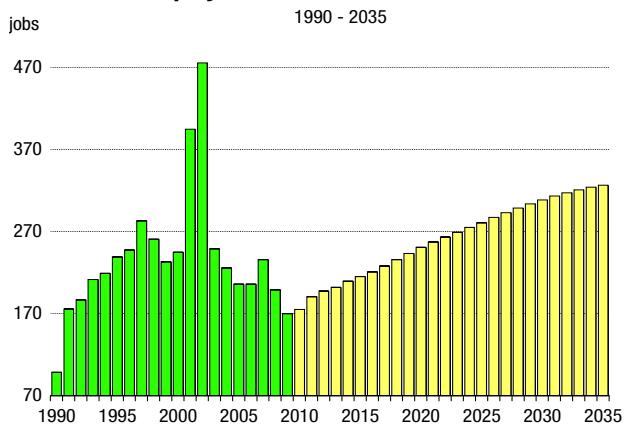
Manufacturing Employment

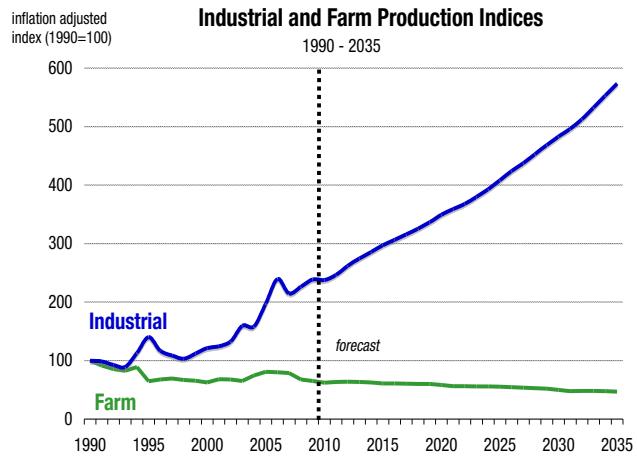
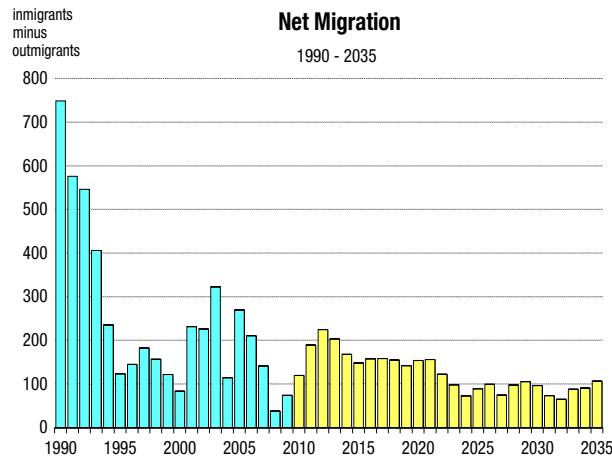
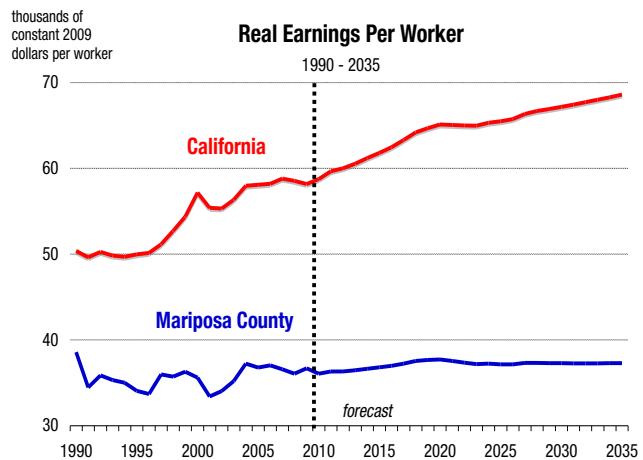
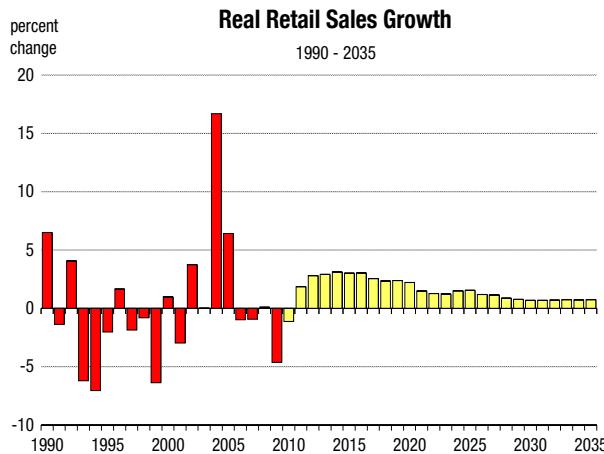
1990 - 2035



Employment in Professional Services

1990 - 2035





## County Economic and Demographic Indicators

### Projected Economic Growth (2010-2015)

Expected retail sales growth:	16.6 %
Expected job growth:	7.0 %
Fastest growing jobs sector: Transportation, Warehousing, and Utilities	
Expected personal income growth:	10.3 %

Expected population growth:	3.8 %
Net migration to account for:	100 %
Expected growth in number of vehicles:	1.3 %

### Demographics (2009)

Unemployment rate (December):	12.3 %
County Rank* in California (58 counties):	23rd
Working age (16-64) population:	65.1 %

Population with B.A. Degree or higher:	19.8 %
Median Home Selling Price:	\$101,181
Median Household Income:	\$45,296

### Quality of Life

Violent Crime rate (2008):	235 per 100,000 persons
County Rank* in California (58 counties):	5th
Average Commute Time to work (2009):	32.6 minutes

High School drop out rate (2008):	15.6 %
Households at/below poverty line:	10.6 %

\* The county ranked 1st corresponds to the lowest rate in California